

Defining Excellence In Electronic Recruiting

Internet Recruiting Strategy

The Change Is Upon Us

Introduction

John Sumser

- IBN: interbiznet.com
 - Industry Analysis
 - Seminars / In-house Training
 - Publications
 - Free Newsletters
 - Consulting/Strategy

1999 Electronic Recruiting Index

1999
ELECTRONIC
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INDEX

The Industry Matures

- Annual Overview
- Strategy
- Posting Technique
- Trends
- Opportunities
- Surveys
- Rankings
- Targeting
- 2 Vols, 800 pages

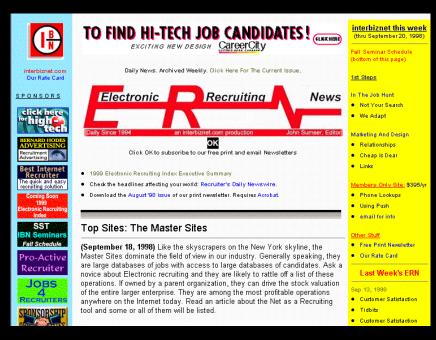
Industry Outbriefing

- One Day, Mid October, SF, Chi, NYC
- Results and Implications
- Posting Technique
- Investment Strategy
- Driving Trends
- Site by Site Performance
- Forecasts
- Market Directions

Searching And Sourcing Techniques

- One Day Immersion Seminar
- Proactive Searching
- Pool Development
- Targeting
- Tools and Techniques
- Learning To Fish In Open Waters

Electronic Recruiting News



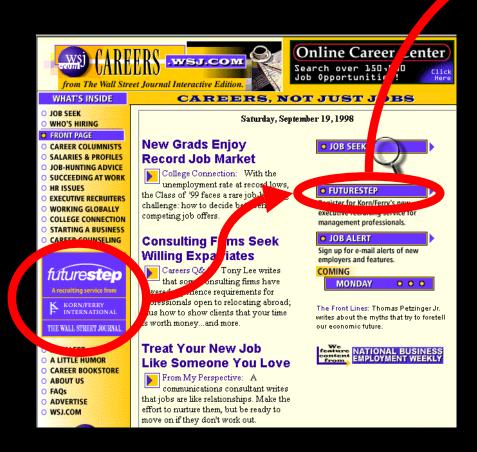
http://www.interbiznet.com/hrstart.html

- Free, Daily
- Trends
- Tips
- Techniques
- Analysis
- Reviews
- Honest

Recent Entrants

Are You Ready For The Change?

Futurestep



- Korn-Ferry / WSJ
- Redefines Playing Field
- Web Integration
- Low Success Probability
- Warning Shot

http://careers.wsj.com

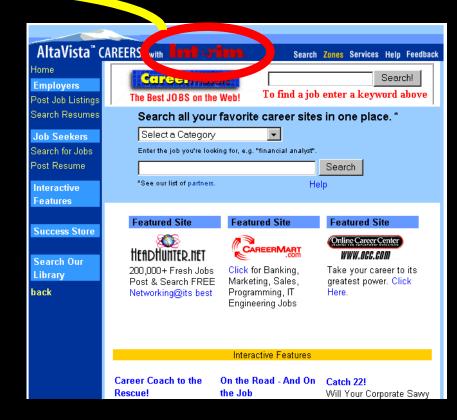


interbiznet.com

Defining Excellence in Electronic Recruiting

AltaVista Careerzone

- Interim
- Auto Spidering
- Candidate Pool
- Ad Revenues
- Traffic Driver



http://204.123.9.98/

Manpower

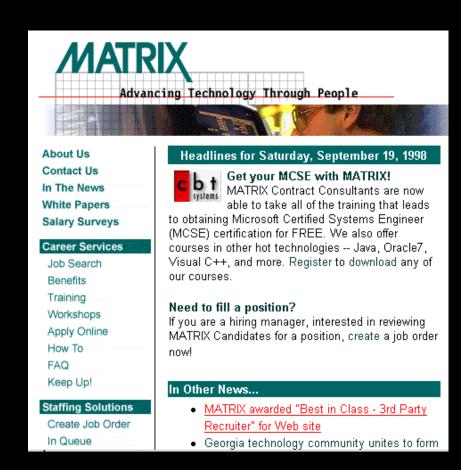


http://training.manpower.com/

- Supply Management
- Loyalty Builder
- Speed and Access
- JIT Recruiting
- Labor Shortage

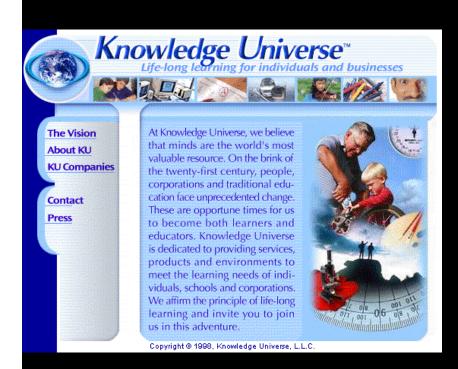
Matrix Resources

- Fastest Growing
- Web Integration
- Training
- Resource Vault
- Order Entry



http://www.matrixres.com

Knowledge Universe

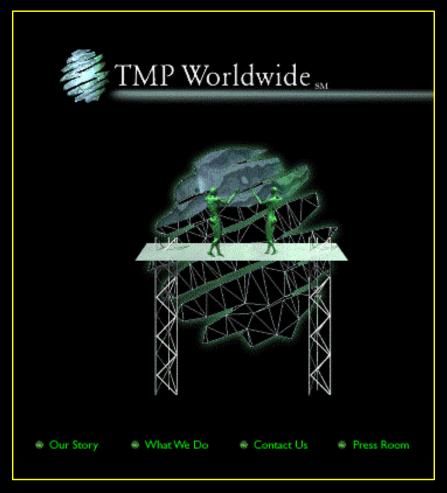


http://www.knowledgeu.com/

- IT Contracting
- UK Personnel
- Child Care / Preschools
- Toys
- Publishing
- IT Proficiency Testing
- CEO Membership Organization
- Training Delivery

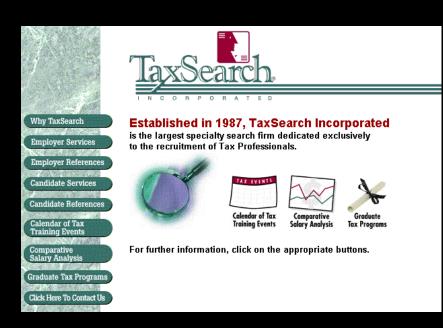
TMP Worldwide

- Yellow Pages Roots
- Monster Board
- OCC
- Med Search
- Other Web Properties
- IPO War Chest
- Buying Search Firms



http://www.tmp.com

Tax Search, Inc.

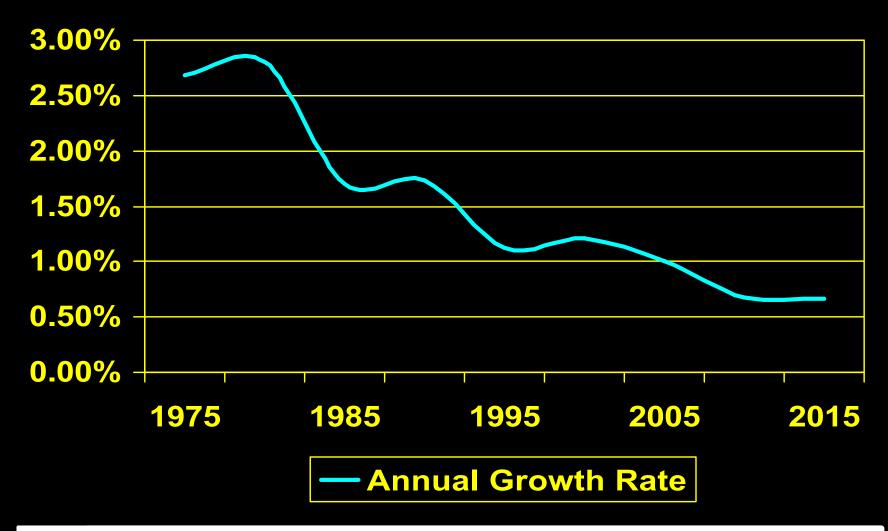


http://www.taxsearchinc.com/

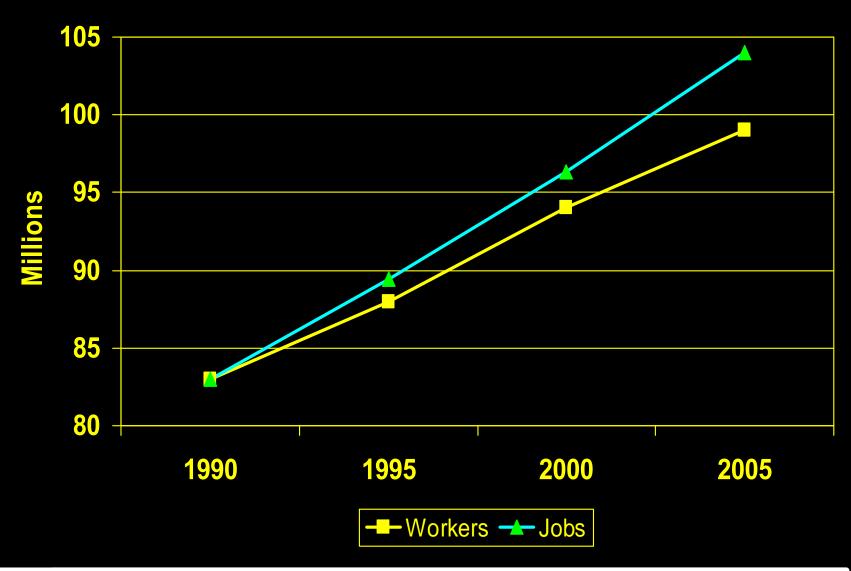
- Calendar
- Interactive Salary Analysis
- Graduate Programs
- Candidate Pool Development

What Does It Mean?

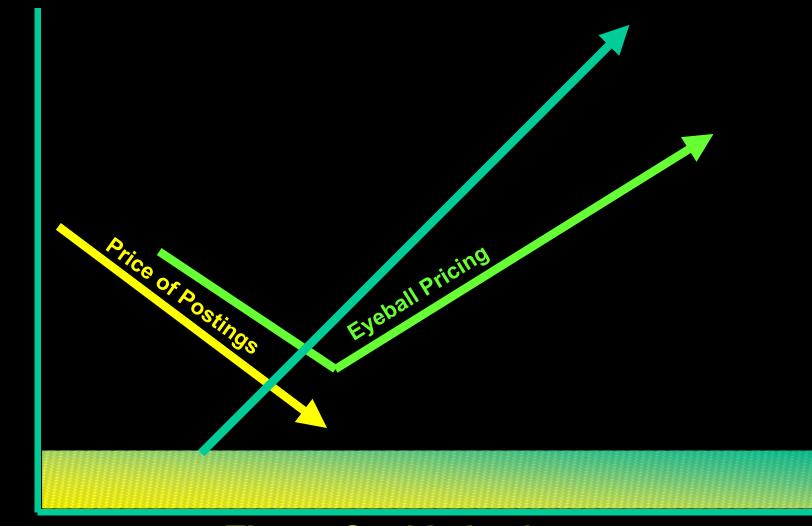
The Driver: Demographics



Workforce Projections



Pricing Trends



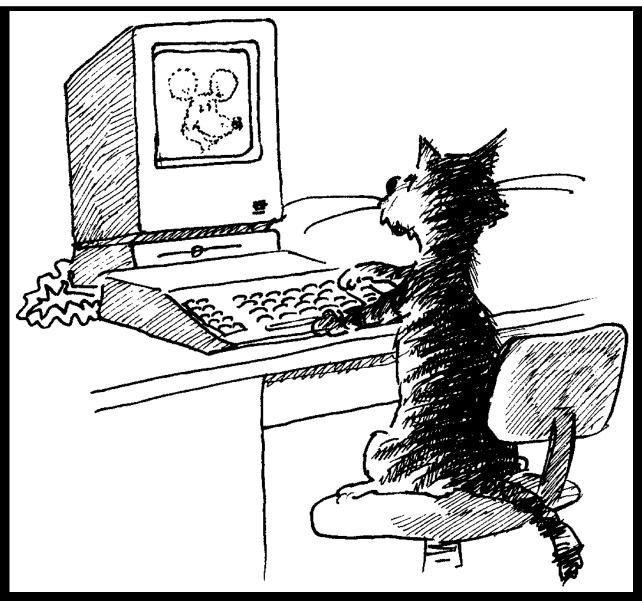
Postings

Time = Sophistication

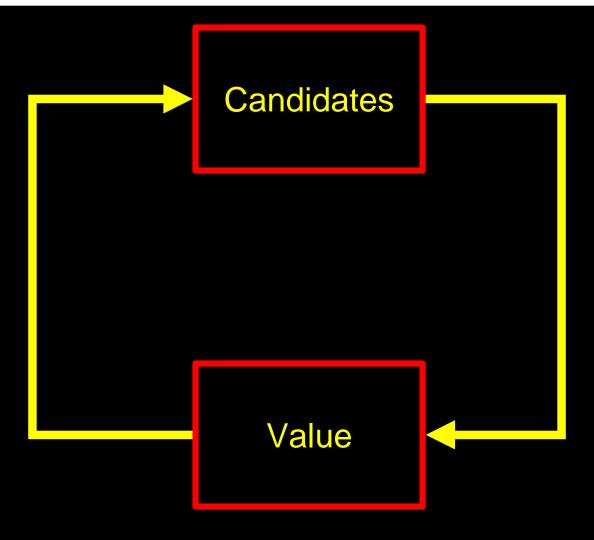
Candidates



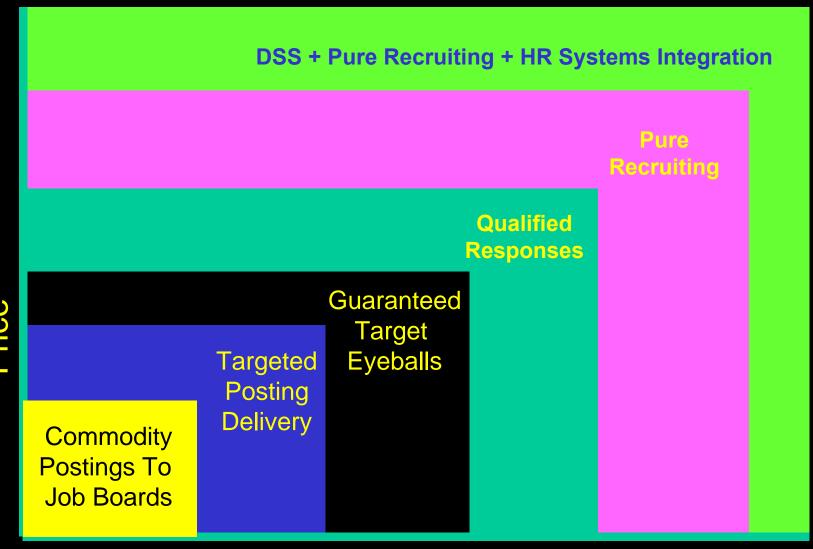
The Basic Principle



The Basic Principle Explained



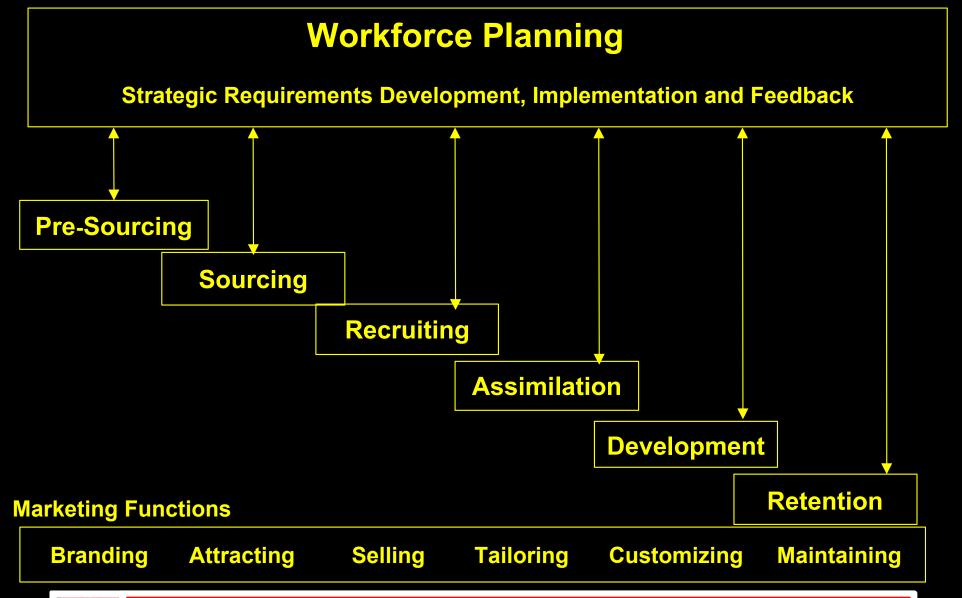
Pricing In 2002



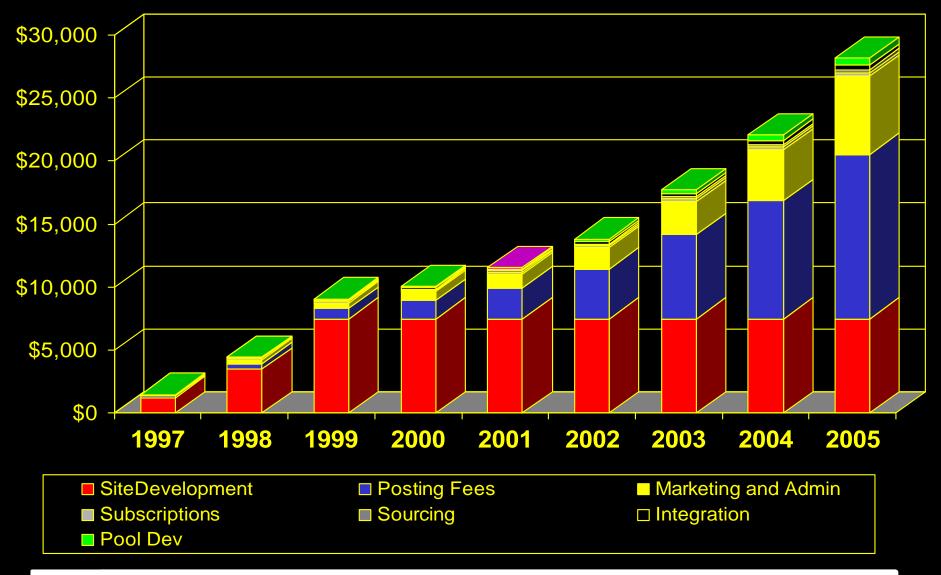
Value



LifeCycle Recruiting



Electronic Recruiting Market



Positioning and Strategy

What Business Are You In?

Emerging Models

- Candidate Acquisition Cost (Rising)
- IS Recruiting An HR Function (Risky)
- Demographic Desperation (In-house Training)
- Networked Guilds (Technical)
- Results Pad (Database Stuffing Spider Push)
- Agency As Recruiter (Watch TMP)
- Agency As Classified Manager (Watch Hodes)
- Professional Association As Mediator (IEEE)
- Industry Targeting (IT, Marketing)

Facts

- Candidate Acquisition Cost Increasing
- Candidate Availability Declining
- Generational Shortages Are Here
- Passive Candidates Bombarded
- Active Candidates Decreasing
- Hours Per Placement Increasing
- Margins Under Assault
- Advantage Seems To Go To Large Players

Essentials

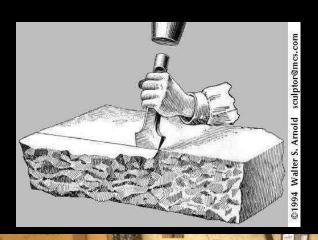
- Training
- Building an Online Presence
- Practice and Experimentation
- Results Measurement
- Traffic Development
- Value Delivery
- Clarity of Purpose
- A Plan

Meeting Expectations



- Thorny Problem
 - Expectations Wrong
 - Efforts Misplaced
- No Quantifiable Goals
- No Method For Achievement
- Frustration is Normal
- Rapidly Changing Targets
- Missing A Big Picture

Tools





- Technology is a Tool
- Think: Chisels
- Looks like chaos
- Use driven by Need
- Always needs a Plan

Results

- Focus on results
 they don't look like Tools
- Tool requirements are results driven
- You innovate from need
- Not the other way round



The Best Thing You Can Do

Build A Web Page

Questions and Discussion

http://www.interbiznet.com/naps/strategy/

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